|  |  |  |  |
| --- | --- | --- | --- |
|  | *ONTARIO* |  | Court File Number |
| Ontario Superior Court of Justice |  |
| *(Name of court)* |  | |
| **at** | 361 University Ave, Toronto, ON | **Form 13.1: Financial**  **Statement (Property and**  **Support Claims)**  **sworn/affirmed** | |
| *(Court office address)* |
|  |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Applicant(s)** | |  | **Applicant(s) Lawyer** | |
| *Full legal name*  *Address*  *Phone & fax*  *Email* | John Doe  456 Maple Street, Toronto, ON  416-123-4567  john.doe@example.com |  | *Name*  *Address*  *Phone & fax*  *Email* |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Respondent(s)** | |  | **Respondent(s) Lawyer** | |
| *Full legal name*  *Address*  *Phone & fax*  *Email* | Jane Smith  789 Queen Street, Ottawa, ON  613-765-4321  jane.smith@example.com |  | *Name*  *Address*  *Phone & fax*  *Email* |  |

**Children’s Lawyer**

**Children’s Lawyer**

|  |
| --- |
| Name & address of Children’s Lawyer’s agent for service (street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any)) and name of person represented. |
|  |

**This form is filed by:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | <# <Content Select="./AppearAsApplicantCheck " /> #> | applicant | <# <Content Select="./AppearAsRespondentCheck " /> #> | respondent |

|  |
| --- |
|  |

**INSTRUCTIONS**

1. USE THIS FORM IF:
   * you are making or responding to a claim for property or exclusive possession of the matrimonial home and its contents; or
   * you are making or responding to a claim for property or exclusive possession of the matrimonial home and its contents together with other claims for relief.
2. USE FORM 13 INSTEAD OF THIS FORM IF:
   * you are making or responding to a claim for support but NOT making or responding to a claim for property or exclusive possession of the matrimonial home and its contents.
3. If you have income that is not shown in Part I of the financial statement (for example, partnership income, dividends, rental income, capital gains or RRSP income), you must also complete **Schedule A**.
4. If you or the other party has sought a contribution towards special or extraordinary expenses for the child(ren), you must also complete **Schedule B**.

*NOTE: You must* ***fully and truthfully*** *complete this financial statement, including any applicable schedules. You must also provide the other party with documents relating to support and property and a Certificate of Financial Disclosure (Form 13A) as required by Rule 13 of the Family Law Rules.*

|  |  |  |  |
| --- | --- | --- | --- |
|  | | | |
| **1.** | **My name is** *(full legal name)* | John Doe |
|  | |  |
|  | **I live in** *(municipality & province)* | Ontario |
|  | |  |

**and I swear/affirm that the following is true:**

**PART I: INCOME**

**2.** I am currently

|  |  |
| --- | --- |
| <# <Content Select="./Incomes/EmployerNameCheck " /> #> | employed by *(name and address of employer)* |
|  | ABC Tech - 100 King St, Toronto, ON |
|  |  |
| <# <Content Select="./Incomes/CompanyNameCheck " /> #> | self-employed, carrying on business under the name of *(name and address of business)* |
|  | Doe Consulting - 123 Freelancer Lane, Toronto, ON |
|  |  |
| <# <Content Select="./Incomes/NotEmployedSinceCheck " /> #> | unemployed since *(date when last employed)* |
|  | 2022-01-15 |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **3.** | I attach proof of my year-to-date income from all sources, including my most recent *(attach all that are applicable):* | | | | | | | | | | | |
|  |  |  | pay cheque stub |  |  | social assistance stub |  |  | pension stub |  |  | workers’ compensation stub |
|  |  |  |  | | | | | | | | | |
|  |  |  | employment insurance stub and last Record of Employment | | | | | | | | | |
|  |  |  |  | | | | | | | | | |
|  |  |  | statement of income and expenses/ professional activities (for self-employed individuals) | | | | | | | | | |
|  |  |  |  | | | | | | | | | |
|  |  |  | other (e.g. a letter from your employer confirming all income received to date this year) | | | | | | | | | |

|  |  |  |  |
| --- | --- | --- | --- |
| **4.** | Last year, my gross income from all sources was $ | 95000 | *(do not subtract any taxes that have been* |
|  | *deducted from this income).* | | |

|  |  |  |  |
| --- | --- | --- | --- |
| **5.** |  |  | I am attaching all of the following required documents to this financial statement as proof of my income |
|  |  |  | over the past three years, if they have not already been provided: |
|  |  |  |  |
|  |  |  | * a copy of my personal income tax returns for each of the past three taxation years, including any materials that were filed with the returns. *(Income tax returns must be served but should NOT be filed in the continuing record, unless they are filed with a motion to refrain a driver’s license suspension.)* * a copy of my notices of assessment and any notices of reassessment for each of the past three taxation years; * where my notices of assessment and reassessment are unavailable for any of the past three taxation years or where I have not filed a return for any of the past three taxation years, an Income and Deductions printout from the Canada Revenue Agency for each of those years, whether or not I filed an income tax return.   *Note: An Income and Deductions printout is available from Canada Revenue Agency. Please call customer service at 1-800-959-8281.* |
|  | **OR**  <# <Content Select="./Incomes/ImIndianCheck " /> #> | | |
|  |  |  | I am an Indian within the meaning of the *Indian Act* (Canada) and I have chosen not to file income |
|  |  |  | tax returns for the past three years. I am attaching the following proof of income for the last three years *(list documents you have provided):* |
|  |  |  |  |

*(In this table you must show all of the income that you are currently receiving whether taxable or not.)*

|  |  |  |
| --- | --- | --- |
| **Income Source** | | **Amount Received/Month** |
|  | Investment Dividends | 750 |
|  | Rental Income | 1200 |
|  | Employment Income | 5000 |
|  | |  |
| **12.** | **Total monthly income from all sources:** | $ 0.00 |
| **13.** | **Total monthly income X 12 = Total annual income:** | $0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| **14.** | **Other Benefits** | | |
| *Provide details of any non-cash benefits that your employer provides to you or are paid for by your business such as medical insurance coverage, the use of a company car, or room and board.* | | | |
| **Item** | | **Details** | **Yearly Market Value** |

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Gym Membership | Corporate Fitness Plan | 1200 |
| Health Insurance | Family Coverage Plan | 3600 |
| Company Car | 2022 Toyota Camry | 6000 |
|  | **Total** | $ 0.00 |

**PART 2: EXPENSES**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  | | --- | --- | | **EXPENSE**  **Automatic Deductions** | **Amount** | | Pension Contributions | 450 | | Union Dues | 75 | | EI Premiums | 120 | | CPP | 350 | | Income Tax | 1250 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Housing** | **Amount** | | Condo Fees | 400 | | Insurance | 150 | | Property Taxes | 350 | | Rent/Mortgage | 2000 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Utilities** | **Amount** | | Phone/Internet/Cable | 180 | | Heating | 150 | | Electricity | 125 | | Water | 75 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Household** | **Amount** | | Yard Maintenance | 100 | | Repairs & Maintenance | 200 | | Household Supplies | 150 | | Groceries | 800 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Child Care** | **Amount** | | Children's Education | 400 | | Children's Activities | 300 | | Babysitting | 250 | | Daycare | 1200 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Transportation** | **Amount** | | Public Transit | 120 | | Car Maintenance | 100 | | Gas | 300 | | Car Insurance | 200 | | Car Payments | 450 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Health** | **Amount** | | Eye Care | 50 | | Medicine & Drugs | 100 | | Dental Expenses | 150 | | Health Insurance Premiums | 250 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Personal** | **Amount** | | Gifts | 100 | | Entertainment/Recreation | 250 | | Hair Care/Personal Care | 100 | | Clothing | 200 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Other** | **Amount** | | RRSP Contributions | 400 | | Life Insurance | 150 | | Debt Payments | 500 | | Support Payments | 1000 | |  |  | | **SUBTOTAL** | $ 0.00 | | |
|  |  |
| **Total Amount of Monthly Expenses** | $ 0.00 |
| **Total Amount of Yearly Expenses** | $ 0.00 |

**PART 3: OTHER INCOME EARNERS IN THE HOME**

*Complete this part only if you are making or responding to a claim for undue hardship or spousal support. Check and complete all sections that apply to your circumstances.*

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1 | <# <Content Select="./IncomeEarners/DoYouLiveAlone "/> #> | I live alone | | | | | | |
| 2 |  | I am living with *(full legal name of person you are married to or cohabiting with)* | | | | | | |
|  |  |  | | | | | | |
| 3 | <# <Content Select="./IncomeEarners/AdultListCheck "/> #> | I/we live with the following other adult(s): | | | | | | |
|  |  | Father, Aunt | | | | | | |
| 4 | <# <Content Select="./IncomeEarners/ChildListCheck "/> #> | I/we have | | children |  | | | |
| 5 | My spouse/partner | | | <# <Content Select="./IncomeEarners/PartnerWorksAtCheck "/> #> | works at *(place of work or business)* | | | |
|  | | | | | XYZ Services | | | |
|  | | | |  | does not work outside the home | | | |
| 6 | My spouse/partner | | | <# <Content Select="./IncomeEarners/PartnerEarningsCheck "/> #> | earns *(give amount)* $ | 62000 | per | year |
|  |  | | | <# <Content Select="./IncomeEarners/PartnerHasNoIncome "/> #> | does not earn any income. | | | |
| 7 |  | My spouse/partner or other adult residing in the home contributes about $ | | | | | 800 | |
|  | | per | month | | towards the household expenses | | | |

**PART 4: ASSETS IN AND OUT OF ONTARIO**

*If any sections of Parts 4 to 9 do not apply, do not leave blank, print “NONE” in the section.*

|  |  |  |  |
| --- | --- | --- | --- |
| The date of marriage is: *(give date)* | 2010-06-01 |  | |
|  | | | |
| The valuation date is: *(give date)* | 2023-05-15 |  | |
|  | | | |
| The date of commencement of cohabitation is (if different from date of marriage): *(give date)* | | |  |

**PART 4(a): LAND**

*Include any interest in land* ***owned*** *on the dates in each of the columns below, including leasehold interests and mortgages. Show estimated market value of your interest, but do not deduct encumbrances or costs of disposition; these encumbrances and costs should be shown under Part 5 “Debts and Other Liabilities”.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Nature & Type of**  **Ownership**  *(Give your percentage interest where relevant.)* | **Address of Property** | **Estimated Market value of YOUR interest** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
|  | 456 Cottage Lane, Muskoka, ON | 250000 | 375000 | 400000 |
|  | 123 Main Street, Toronto, ON | 450000 | 650000 | 700000 |
|  | **15. TOTAL VALUE OF LAND** | $ 0.00 | $ 0.00 | $ 0.00 |

**PART 4(b): GENERAL HOUSEHOLD ITEMS AND VEHICLES**

*Show estimated market value, not the cost of replacement for these items owned on the dates in each of the columns below. Do not deduct encumbrances or costs of disposition; these encumbrances and costs should be shown under Part 5, “Debts and Other Liabilities”.*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Item** | **Description** | **Indicate if NOT in**  **your possession** | **Estimated Market value of YOUR interest** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |  |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |
| Electronics | TVs, computers, appliances | Yes | 3000 | 4000 | 3500 |
| Vehicles | 2019 Honda Accord | Yes | 0 | 25000 | 20000 |
| Furniture | Living room, bedroom, dining sets | Yes | 5000 | 3000 | 2500 |
| **16. TOTAL VALUE OF GENERAL HOUSEHOLD ITEMS AND VEHICLES** | | | $ 0.00 | **$ 0.00** | $ 0.00 |

**PART 4(c): BANK ACCOUNTS, SAVINGS, SECURITIES AND PENSIONS**

*Show the items owned on the dates in each of the columns below by category, for example, cash, accounts in financial institutions, pensions, registered retirement or other savings plans, deposit receipts, any other savings, bonds, warrants, options, notes and other securities. Give your best estimate of the market value of the securities if the items were to be sold on the open market.*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Category** | **INSTITUTION** *(including location)*/  **DESCRIPTION** *(including issuer and date)* | **Account number** | **Amount / Estimated Market Value** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |  |  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |
| RRSP | Scotiabank | Retirement savings | \*\*\*\*\*5678 | 15000 | 95000 | 105000 |
| Savings Account | RBC | Emergency fund | \*\*\*\*\*1234 | 10000 | 25000 | 27500 |
| Checking Account | TD Bank | Primary checking account | \*\*\*\*\*6789 | 5000 | 7500 | 8000 |
| **17. TOTAL VALUE OF ACCOUNTS, SAVINGS, SECURITIES AND PENSIONS** | | | | $ 0.00 | **$ 0.00** | $ 0.00 |

**PART 4(d): LIFE & DISABILITY INSURANCE**

*List all policies in existence on the dates in each of the columns below.*

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Company, Type &**  **Policy No.** | **Owner** | **Beneficiary** | **Face**  **Amount** | **Cash Surrender Value** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |  |  |  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |  |
| Manulife | Whole Life | WL-87654321 | John Doe | Children | 250000 | 5000 | 25000 | 30000 |
| Sun Life | Term Life | TL-12345678 | John Doe | Jane Smith | 500000 | 0 | 0 | 0 |
| **18. TOTAL CASH SURRENDER VALUE OF INSURANCE POLICIES** | | | | | | $ 0.00 | **$ 0.00** | $ 0.00 |

**PART 4(e): BUSINESS INTERESTS**

*Show any interest in an unincorporated business owned on the dates in each of the columns below. An interest in an incorporated business may be shown here or under “BANK ACCOUNTS, SAVINGS, SECURITIES AND PENSIONS” in Part 4(c). Give your best estimate of market value of your interest.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Name of Firm or Company** | **Interest** | **Estimated Market value of YOUR interest** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
| Tech Investments LLC | 25% | 25000 | 50000 | 60000 |
| Doe Consulting Inc. | 100% | 0 | 150000 | 175000 |
|  | **19. TOTAL VALUE OF BUSINESS INTERESTS** | $ 0.00 | **$ 0.00** | $ 0.00 |

**PART 4(f): MONEY OWED TO YOU**

*Give details of all money that other persons owe to you on the dates in each of the columns below, whether because of business or from personal dealings. Include any court judgments in your favour, any estate money and any income tax refunds owed to you.*

|  |  |  |  |
| --- | --- | --- | --- |
| **Details** | **Amount Owed to You** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
| Tax refund pending | 0 | 3500 | 3500 |
| Personal loan to brother | 0 | 15000 | 10000 |
| **20. TOTAL OF MONEY OWED TO YOU** | $ 0.00 | **$ 0.00** | $ 0.00 |

**PART 4(g): OTHER PROPERTY**

*Show other property or assets owned on the dates in each of the columns below. Include property of any kind not listed above. Give your best estimate of market value.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Category** | **Details** | **Estimated Market Value of YOUR interest** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | |  |  |  |  |
| Jewelry | | Watches and rings | 15000 | 20000 | 22000 |
| Collectibles | | Art collection | 10000 | 25000 | 30000 |
|  | **21. TOTAL OF OTHER PROPERTY** | | $ 0.00 | $ 0.00 | $ 0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| **22. VALUE OF ALL PROPERTY OWNED ON THE VALUATION DATE**  *(Add items***[15]***to***[21]***.)* | $ 0.00 | $ 0.00 | $ 0.00 |

**PART 5: DEBTS AND OTHER LIABILITIES**

*Show your debts and other liabilities on the dates in each of the columns below. List them by category such as mortgages, charges, liens, notes, credit cards, and accounts payable. Don’t forget to include:*

* *any money owed to the Canada Revenue Agency;*
* *contingent liabilities such as guarantees or warranties given by you (but indicate that they are contingent); and*
* *any unpaid legal or professional bills as result of this case.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Category** | **Details** | **Amount owing** | | |
| **on date of marriage** | **on valuation date** | **today** |
|  |  |  |  |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | |  |  |  |  |
| Line of Credit | | Home equity line | 0 | 25000 | 20000 |
| Credit Cards | | Various cards | 5000 | 7500 | 6000 |
| Car Loan | | 2019 Honda Accord | 0 | 15000 | 12000 |
| Mortgage | | Primary residence | 350000 | 250000 | 240000 |
|  | **23. TOTAL OF DEBTS AND OTHER LIABILITIES** | | $ 0.00 | **$ 0.00** | $ 0.00 |

**PART 6: PROPERTY, DEBTS AND OTHER LIABILITIES ON DATE OF MARRIAGE**

*Show by category the value of your property, debts and other liabilities, calculated as of the date of your marriage. (In this part, do not include the value of a matrimonial home or debts or other liabilities directly related to its purchase or significant improvement, if you and your spouse ordinarily occupied this property as your family residence at the time of separation.)*

|  |  |  |
| --- | --- | --- |
| **Category and details** | **Value on date of marriage** | |
|  | **Assets** | **Liabilities** |
|  |  |  |
| Land | 0.00 |  |
| General household items & vehicles | 0.00 |  |
| Bank accounts, savings, securities, pensions | 0.00 |  |
| Life & disability insurance | 0.00 |  |
| Business interests | 0.00 |  |
| Money owed to you | 0.00 |  |
| Other property *(Specify.)* | 0.00 |  |
|  |  |  |
|  |  |  |

|  |  |  |
| --- | --- | --- |
| Debts and other liabilities |  |  |
| Car Loan | 0 | 12000 |
| Credit Card Debt | 0 | 5000 |
| Student Loans | 0 | 35000 |
|  |  |  |
| **TOTALS** | $ 0.00 | $ 0.00 |
| **24. NET VALUE OF PROPERTY OWNED ON DATE OF MARRIAGE**  *(From the total of the “Assets” column, subtract the total of the “Liabilities” column.)* | **$ 0.00** |  |
| **25. VALUE OF ALL DEDUCTIONS** *(Add items* **[23]** *and* **[24]***.)* | **$ 0.00** |  |

**PART 7: EXCLUDED PROPERTY**

*Show by category the value of property owned on the valuation date that is excluded from the definition of “net family property” (such as gifts or inheritances received after marriage).*

|  |  |  |
| --- | --- | --- |
| **Category** | **Details** | **Value on valuation date** |
|  |  |  |

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Gift | Wedding gift from parents | 25000 |
| Inheritance | From grandfather's estate | 75000 |
| **26. TOTAL VALUE OF EXCLUDED PROPERTY** | | **$ 0.00** |

**PART 8: DISPOSED-OF PROPERTY**

*Show by category the value of all property that you disposed of during the two years immediately preceding the making of this statement, or during the marriage, whichever period is shorter.*

|  |  |  |
| --- | --- | --- |
| **Category** | **Details** | **Value** |
|  |  |  |

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Investment | Mutual fund (liquidated) | 35000 |
| Vehicle | 2015 Toyota Camry (sold) | 15000 |
|  | **27. TOTAL VALUE OF DISPOSED-OF PROPERTY** | **$ 0.00** |

**PART 9: CALCULATION OF NET FAMILY PROPERTY**

|  |  |  |  |
| --- | --- | --- | --- |
|  | | **Deductions** | **BALANCE** |
| **Value of all property owned on valuation date** *(from item* **[22]** *above)* |  | | **$ 0.00** |
| **Subtract value of all deductions** *(from item* **[25]** *above)* | | **$ 0.00** | **$ 0.00** |
| **Subtract total value of all excluded property** *(from item* **[26]** *above)* | | **$ 0.00** | **$ 0.00** |
| **28. NET FAMILY PROPERTY** | | | **$ 0.00** |

NOTE: *This financial statement must be updated before any court event if it is:*

* *more than 60 days old by the time of the case conference,*
* *more than 30 days old by the time of the motion is heard, or*
* *more than 40 days old by the start of the trial or the start of the trial sitting, whichever comes first.*

*You may update this financial statement by either completing and filing*

* *a new financial statement with updated information, or*
* *an affidavit in Form 14A setting out the details of any minor changes or confirming that the information contained in this statement remains correct.*

|  |  |  |  |
| --- | --- | --- | --- |
| Sworn/Affirmed before me at | | |  |
|  | | |
| (municipality) | | |
| in |  | |
|  | (province, state or country) | |
| on |  |  | Signature  (This form to be signed in front of a lawyer,  justice of the peace, notary public or commissioner for taking affidavits.) |
|  | (date) |  |
|  | | Commissioner for taking affidavits  (Type or print name below if signature is illegible.) |
|  | |

**PART 2: EXPENSES**

**PROPOSED BUDGET**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  | | --- | --- | | **EXPENSE**  **Automatic Deductions** | **Amount** | | Pension Contributions | 450 | | Union Dues | 75 | | EI Premiums | 120 | | CPP | 350 | | Income Tax | 1250 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Housing** | **Amount** | | Condo Fees | 400 | | Insurance | 150 | | Property Taxes | 350 | | Rent/Mortgage | 2000 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Utilities** | **Amount** | | Phone/Internet/Cable | 180 | | Heating | 150 | | Electricity | 125 | | Water | 75 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Household** | **Amount** | | Yard Maintenance | 100 | | Repairs & Maintenance | 200 | | Household Supplies | 150 | | Groceries | 800 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Child Care** | **Amount** | | Children's Education | 400 | | Children's Activities | 300 | | Babysitting | 250 | | Daycare | 1200 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Transportation** | **Amount** | | Public Transit | 120 | | Car Maintenance | 100 | | Gas | 300 | | Car Insurance | 200 | | Car Payments | 450 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Health** | **Amount** | | Eye Care | 50 | | Medicine & Drugs | 100 | | Dental Expenses | 150 | | Health Insurance Premiums | 250 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Personal** | **Amount** | | Gifts | 100 | | Entertainment/Recreation | 250 | | Hair Care/Personal Care | 100 | | Clothing | 200 | |  |  | | **SUBTOTAL** | $ 0.00 |  |  |  | | --- | --- | | **Other** | **Amount** | | RRSP Contributions | 400 | | Life Insurance | 150 | | Debt Payments | 500 | | Support Payments | 1000 | |  |  | | **SUBTOTAL** | $ 0.00 | | |
|  |  |
| **Total Amount of Monthly Expenses** | $ 0.00 |
| **Total Amount of Yearly Expenses** | $ 0.00 |

**FINANCIAL STATEMENT**

**SUMMARY PAGE**

**BUDGET**

|  |  |  |
| --- | --- | --- |
| **Incom****e** | | **Monthly** |
| Income From All Sources |  | $0.00 |
| Other Benefits |  | $ 0.00 |
| **Total Monthly Income and Benefits** | | **$ 0.00** |

|  |  |  |
| --- | --- | --- |
| **Expense****s** | **Actual** | **Proposed** |
| Automatic Deductions | $ 0.00 | $ 0.00 |
| Housing | $ 0.00 | $ 0.00 |
| Utilities | $ 0.00 | $ 0.00 |
| Household | $ 0.00 | $ 0.00 |
| Childcare Costs | $ 0.00 | $ 0.00 |
| Transportation | $ 0.00 | $ 0.00 |
| Health | $ 0.00 | $ 0.00 |
| Personal | $ 0.00 | $ 0.00 |
| Other | $ 0.00 | $ 0.00 |
| **Total Expenses** | **$ 0.00** | **$ 0.00** |
|  |  |  |
| **Monthly Surplus / (Deficit)** |  |  |

**NET FAMILY PROPERTY**

|  |  |  |  |
| --- | --- | --- | --- |
| **Assets** | | | **Valuation Date** |
| Land | [15] | | $ 0.00 |
| General Household Items and Vehicles | [16] | | $ 0.00 |
| Bank Accounts, Savings, Securities and Pensions | [17] | | $ 0.00 |
| Life and Disability Insurance | [18] | | $ 0.00 |
| Business Interests | [19] | | $ 0.00 |
| Money Owed to You | [20] | | $ 0.00 |
| Other Property | [21] | | $ 0.00 |
| **Total Assets [22]** | | | **$ 0.00** |
| **Deductions** | |  |  |
| Debts and Other Liabilities on Valuation Date | | [23] | $ 0.00 |
| Net Value of Property Owned on Date of Marriage | | [24] | $ 0.00 |
| **Total Deductions [25]** | | | **$ 0.00** |
| **Exclusions** | |  |  |
| Excluded Property owned on Valuation Date | | [26] | **$ 0.00** |
|  | |  |  |
| **Net Family Property** *([Assets] minus [Deductions] minus [Exclusions])* | | | **$ 0.00** |

**Notes:**

**Schedule A**

**Additional Sources of Income**

|  |  |  |
| --- | --- | --- |
| **Line** | **Income Source** | **Annual Amount** |
| **1.** | Net partnership income |  |
| **2.** | Net rental income (Gross annual rental income of $      ) |  |
| **3.** | Total amount of dividends received from taxable Canadian corporations |  |
| **4.** | Total capital gains ($      ) less capital losses ($      ) |  |
| **5.** | Registered retirement savings plan withdrawals |  |
| **6.** | Income from a Registered Retirement Income Fund or Annuity |  |
| **7.** | Any other income *(specify source)* |  |
|  |  |  |

|  |  |  |
| --- | --- | --- |
|  | **Subtotal** | $ 0.00 |

**Schedule B**

**Special or Extraordinary Expenses for the Child(ren)**

|  |  |  |  |
| --- | --- | --- | --- |
| **Child’s Name** | **Expense** | **Amount/yr.** | **Available Tax Credits or Deductions\*** |
| Michael Doe | Summer Camp | 2500 |  |
| Michael Doe | Hockey | 3500 |  |
| Emma Doe | Braces | 6000 |  |
| Emma Doe | Private School Tuition | 15000 |  |

|  |  |  |
| --- | --- | --- |
|  | **Total Net Annual Amount** | $ 0.00 |
|  | **Total Net Monthly Amount** | $ 0.00 |

**\* Some of these expenses can be claimed in a parent’s income tax return in relation to a tax credit or deduction (for example childcare costs). These credits or deductions must be shown in the above chart.**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  | I earn $ |  | per year which should be used to determine my share of the above expenses. |

NOTE:

Pursuant to the Child Support Guidelines, a court can order that the parents of a child share the costs of the following expenses for the child:

* Necessary childcare expenses;
* Medical insurance premiums and certain health-related expenses for the child that cost more than $100 annually;
* Extraordinary expenses for the child’s education;
* Post-secondary school expenses; and,
* Extraordinary expenses for extracurricular activities.